



CHURCH LOAN QUESTIONNAIRE

Name of Church: _____ Pastor: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Pastor Email: _____ Phone: _____ Cell: _____

Please complete the following questions and submit to Johnson Mortgage Services, Inc. along with your **last 3 years financial statements and current financial statement**, plus a detailed letter explaining the purpose of the loan.

1. Our congregation has _____ adult members representing approximately _____ families.
2. Regular attendance: A.M. _____ P.M. _____ Mid-Week _____
3. The church's total receipts for last year were \$ _____
This year we expect to receive \$ _____ Average weekly contributions \$ _____
We have received \$ _____ year to date.
4. Loan Amount: \$ _____ Purpose: _____
5. If purchasing, purchase price \$ _____ Cash available for down payment \$ _____
Sellers Name: _____ Telephone: _____
6. If refinancing, current balance \$ _____ Current rate _____ Fixed: ___ Yes ___ No
Current lender: _____ Telephone: _____
7. If building or addition, estimated costs: \$ _____ Balance on existing loan \$ _____
Builder: _____ Telephone: _____
8. Estimated appraised value of: Land \$ _____ Buildings \$ _____
9. Total square footage of buildings: _____ Total Acreage: _____
Seating capacity of sanctuary: _____ Number of: Classrooms _____ Offices: _____
10. How did you hear about Lynx Financial Group, LLC? _____
11. Additional Comments: _____

Name of person submitting questionnaire: _____

Address: _____ Telephone: _____

Cell: _____ Email address: _____

*** Please email the completed questionnaire with your past 3 years and year to date financial statements to Mark@LynxFinancial.com or fax to (513) 777-4311. Contact: Mark Johnson (513) 793-5000.**